

SCHEDULE A

SUMMARY SHEET

In re:)	Fees Previously Requested	\$227,901.25	<u>NAME OF APPLICANT</u>
)	Fees Previously Awarded	\$227,901.25	Lewis and Roca LLP
USA Commercial Mortgage Company) Chapter 11			
06-10725 – Lead Case)			
) (Jointly Administered)	Expenses Previously	\$40,900.51	<u>ROLE IN THE CASE</u>
USA Capital Realty Advisors, LLC)	Requested		
06-10726) Affecting:	Expenses Previously	\$40,900.51	Attorneys for Official Committee
) " All Cases	Awarded		of Unsecured Creditors for USA
USA Capital Diversified Trust Deed) or Only:			Commercial Mortgage Company
Fund, LLC) × USA Commercial			
06-10727) Mortgage Company			
) " USA Capital Realty			<u>CURRENT APPLICATION</u>
USA Capital First Trust Deed Fund, LLC) Advisors, LLC			
06-10728) " USA Capital	Retainer Paid	\$0	Fees Requested: \$980,259.00
) Diversified Trust Deed	Draws on Retainer	\$0	Expenses Requested: \$80,326.22
USA Securities, LLC) Fund, LLC	Replenishment of Retainer	\$0	
06-10729) " USA Capital First Trust	Remaining Retainer	\$0	
Debtors) Deed Fund, LLC			
)			
)			

FEE APPLICATION FOR PERIOD FROM AUGUST 1, 2006 THROUGH MARCH 12, 2007

ATTORNEYS FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY.

	YEAR	HOURS		TOTAL
	ADMITTED	BILLED	RATE	FOR
	TO PRACTICE	CURRENT		APPLICATION
PARTNERS				
Susan M. Freeman	1975	1.0	\$0	\$0
Susan M. Freeman	1975	674.0	\$510	\$343,740.00
Robert H. McKirgan	1987	9.8	\$425	\$4,165.00
David E. Manch	1984	1.6	\$405	\$648.00
Thomas J. Morgan	1990	18.7	\$400	\$7,480.00
Lawrence A. Kasten	2000	0.4	\$390	\$156.00
Rob Charles	1982	2.2	\$0	\$0

**ATTORNEYS FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL
MORTGAGE COMPANY.**

	YEAR ADMITTED TO PRACTICE	HOURS BILLED CURRENT	RATE	TOTAL FOR APPLICATION
Rob Charles	1982	977.8	\$385	\$376,453.00
Jim Belanger	1987	10.0	\$385	\$3,850.00
J. Henk Taylor	1995	30.4	\$355	\$10,792.00
Brenden J. Griffin	1996	13.5	\$340	\$4,590.00
John C. Hinderaker	1997	79.7	\$340	\$27,098.00
				0
ASSOCIATES				0
Scott K. Brown	2001	138.0	\$320	\$44,160.00
Lisa Wong Lackland	2006	1.4	\$305	\$427.00
Erin O. Simpson	2002	140.4	\$295	\$41,418.00
Abran E. Vigil	2000	1.9	\$260	\$494.00
Darren T. Brenner	2004	3.6	\$255	\$918.00
R. Michael Blakley	2006	47.4	\$230	\$10,902.00
Marvin C. Ruth	2005	109.2	\$200	\$21,840.00
John Murphy	2006	1.6	\$200	\$320.00
Patrick W. Mause	Admission pending	48.1	\$200	\$9,620.00
PARALEGALS				
Marilyn Schoenike	N/A	40.9	\$0	\$0
Marilyn Schoenike	N/A	320.0	\$180	\$57,600.00
Natalie W. Tanner	N/A	1.5	\$160	\$240.00
Carlene Arnold	N/A	0.2	\$170	\$34.00
Suzette M. Meszell	N/A	17.8	\$0	\$0
Suzette M. Meszell	N/A	24.3	\$145	\$3,523.50
Kim Cady	N/A	1.3	\$140	\$182.00
Cyndee D. Clancy	N/A	0.8	\$195	\$156.00
LIBRARY				
Sharon Bundy	N/A	2.9	\$110	\$319.00

**ATTORNEYS FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL
MORTGAGE COMPANY.**

	YEAR ADMITTED TO PRACTICE	HOURS BILLED CURRENT	RATE	TOTAL FOR APPLICATION
LITIGATION ASSISTANTS				
Jeff A. Siatta	N/A	1.2	\$145	\$174.00
PROJECT CLERKS				
Christopher Jordan	N/A	21.3	\$0	\$0
Christopher Jordan	N/A	133.6	\$55	\$7,348.00
Melissa Linarez	N/A	14.0	\$55	\$770.00
Kelly R. Francis	N/A	15.3	\$55	\$841.50
TOTAL ALL TIMEKEEPERS		2,905.8		\$980,259.00
BLENDED HOURLY RATE ALL PROFESSIONALS = \$393.42				